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HSBC

The Hongkong and Shanghai Banking Corporation Limited

(incorporated in Hong Kong with limited liability under the Companies Ordinance of Hong Kong)

Non-collateralised Structured Products

Matters arising from the change in board lot size of the existing HKD traded ordinary issued H shares ("Shares") of CMOC Group Limited (the "Company")

Announcement

This announcement sets out details of adjustments to the warrants (the "**Warrants**") to reflect the proposed change in board lot size of the Shares of the Company. These adjustments will take effect from 13 November 2026.

1. Introduction

On 23 October 2026, the Company announced that the board lot size of the Shares for trading on the Stock Exchange will be changed from 3,000 H Shares to 500 H Shares with effect from 13 November 2026. Consequently, we determine it is appropriate to make certain adjustments to the Warrants to reflect the change in board lot size of the Shares, pursuant to the terms and conditions of such Warrants. These adjustments will take effect from 13 November 2026.

2. Warrants Affected

The Board Lot of the Warrants shall be adjusted as follows:

Stock Codes	Board Lot	
	Existing	**New**
13900	3,000 Warrants	500 Warrants
17525	6,000 Warrants	1,000 Warrants
19310	6,000 Warrants	1,000 Warrants

3. Global Certificates

Existing global certificates will continue to be legal and valid evidence of title to the Warrants and valid for the purposes of the trading and settlement of the Warrants up to and including the relevant Expiry Date of the Warrants.

4. Notice

This announcement constitutes due and valid notice by the Issuer to each relevant registered holder of the Warrants set out above insofar as such notice is required, under the terms and conditions of such Warrants, to be made by way of publication in English and Chinese on the website of Hong Kong Exchanges and Clearing Limited.

Except as stated in this announcement, all other information and terms and conditions set out in the listing documents applicable to the Warrants will remain unchanged.

Terms not defined in this announcement have the meanings given to them in the relevant listing documents relating to the Warrants.

Hong Kong, 12 November 2026
The Hongkong and Shanghai Banking Corporation Limited