14 September 2026

Hong Kong Exchanges and Clearing Limited ("**HKEX**"), The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**") and Hong Kong Securities Clearing Company Limited take no responsibility for the contents of this document, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this document.

This document, for which we accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Rules**") for the purpose of giving information with regard to us. We, having made all reasonable enquiries, confirm that to the best of our knowledge and belief the information contained in this document is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this document misleading.

This document is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for the Warrants.

The Warrants are complex products. You should exercise caution in relation to them. Investors are warned that the price of the Warrants may fall in value as rapidly as it may rise and holders may sustain a total loss of their investment. Prospective purchasers should therefore ensure that they understand the nature of the Warrants and carefully study the risk factors set out in the Listing Documents (as defined below), the Supplemental Listing Document (as defined below) and this document and, where necessary, seek professional advice, before they invest in the Warrants.

The Warrants constitute general unsecured contractual obligations of us as the Issuer and of no other person and will rank equally among themselves and with all our other unsecured obligations (save for those obligations preferred by law) upon liquidation, administration or an analogous action of the Issuer. If you purchase the Warrants, you are relying upon our creditworthiness, and have no rights under the Warrants against the Company which has issued the underlying Shares or any other person. In the event of liquidation, administration or an analogous action of the Issuer or if we in any other way become insolvent or default on our obligations under the Warrants, you may not be able to recover all or even part of the amount due under the Warrants (if any).

Non-collateralised Structured Products

Second Supplemental Listing Document for Further Warrants over Single Equities

Issuer

HSBC

The Hongkong and Shanghai Banking Corporation Limited

(incorporated in Hong Kong with limited liability under the Companies Ordinance of Hong Kong)

Further issue of 120,000,000 European Style (Cash Settled) Equity Call Warrants due 6 January 2027 relating to existing HKD-traded ordinary issued shares of Tencent Holdings Limited (the "**Further Warrants**"). The Further Warrants will be consolidated with and will form a single series with an existing issue of 120,000,000 European Style (Cash Settled) Equity Call Warrants due 6 January 2027 relating to existing HKD-traded ordinary issued shares of Tencent Holdings Limited (the "**existing Warrants**", together with the Further Warrants, the "**Warrants**"). The Further Warrants are issued pursuant to Condition 13 of the existing Warrants. The total amount of the Warrants issued is 240,000,000.

Terms and conditions of the Further Warrants are identical in all material respects to the terms and conditions of the existing Warrants.

Key Terms

You should read the following Key Terms together with the section headed "Key Terms" in our supplemental listing document dated 3 July 2026 (the "**Supplemental Listing Document**") before investing in the Warrants.

Further Warrants Stock code	**14701**
Issue size of Further Warrants	120,000,000 Further Warrants
Issue Price per Further Warrant	HK$0.058
Maximum number of Shares to which the Further Warrants relate	600,000 Shares
Launch Date	11 September 2026
Issue Date	15 September 2026
Listing Date	16 September 2026
Closing price on 10 September 2026 of the existing Warrants	HK$0.055

In addition, Condition 1(a) shall be amended as follows:

(1) by replacing the words "(the "**Global Certificate**") dated the Issue Date" with the words "dated 6 July 2026 (the "**Original Global Certificate**") and a supplemental global certificate dated 15 September 2026 (the "**Supplemental Global Certificate**", together with the Original Global Certificate, the "**Global Certificate**")".

IMPORTANT INFORMATION

The Warrants are listed structured products which involve derivatives. Do not invest in them unless you fully understand and are willing to assume the risks associated with them.

What documents should you read before investing in the Warrants?

You must read this document, our Supplemental Listing Document together with our base listing document dated 31 March 2026 (the "**Base Listing Document**") as supplemented by any addendum thereto (together, the "**Listing Documents**"), in particular the section "Terms and Conditions of the Equity Warrants (Cash Settled)" (the "**Conditions**") set out in our Base Listing Document. The information contained in the Base Listing Document (as supplemented by this document, the Supplemental Listing Document and each addendum referred to in the section headed "Product Summary Statement" and our subsequent announcement(s) relating to the Warrants (if any)) is, as at the date of this document, up-to-date, true, accurate and complete in all material respects and there are no other matters the omission of which would make any statement herein or this document misleading.You should carefully study the risk factors set out in the Listing Documents. You should also consider your financial position and investment objectives before deciding to invest in the Warrants. We cannot give you investment advice. You must decide whether the Warrants meet your investment needs before investing in the Warrants.

Is there any guarantee or collateral for the Warrants?

No. Our obligations under the Warrants are neither guaranteed by any third party, nor collateralised with any of our assets or other collaterals. When you purchase our Warrants, you are relying on our creditworthiness only, and of no other person. In the event of liquidation, administration or an analogous action of the Issuer or if we in any other way become insolvent or default on our obligations under the Warrants, you can only claim as an unsecured creditor of the Issuer. In such event, you may not be able to recover all or even part of the amount due under the Warrants (if any).

What are the Issuer's credit ratings?

The Issuer's long-term credit ratings are:

Rating agency	*Rating as of the Launch Date*
Moody's Investors Service, Inc.	Aa3 (stable outlook)
S&P Global Ratings	AA- (stable outlook)
Fitch Ratings	AA (stable outlook)

Rating agencies usually receive a fee from the companies that they rate. When evaluating our creditworthiness, you should not solely rely on our credit ratings because:

– a credit rating is not a recommendation to buy, sell or hold the Warrants;
– ratings of companies may involve difficult-to-quantify factors such as market competition, the success or failure of new products and markets and managerial competence;
– a high credit rating is not necessarily indicative of low risk. Our credit ratings as set out in this document are for investors' reference only. Any downgrading of our ratings could result in a reduction in the value of the Warrants;
– a credit rating is not an indication of the liquidity or volatility of the Warrants; and
– a credit rating may be downgraded if the credit quality of the Issuer declines.

The Warrants are not rated. The Issuer's credit ratings are subject to change or withdrawal at any time within each rating agency's sole discretion. You should conduct your own research using publicly available sources to obtain the latest information with respect to the Issuer's ratings from time to time.

Is the Issuer regulated by any regulatory authority in Hong Kong referred to in Rule 15A.13(3)?

We are a licensed bank regulated by the Hong Kong Monetary Authority.

Is the Issuer subject to any litigation?

We are a party to legal proceedings and regulatory matters in a number of jurisdictions arising out of our normal business operations. Except as set out in the section headed "Our Interim Financial Statements as at and for the Six-month Period Ended 30 June 2026" of the addendum to our Base Listing Document dated 20 August 2026 (the "**Addendum**"), we are not aware of any legal proceedings or claims of material importance pending or threatened against us which may have a significant effect on us.

Has our financial position changed since last financial year end?

Except as set out in the section headed "Our Interim Financial Statements as at and for the Six-month Period Ended 30 June 2026" of the Addendum and Exhibit A and Exhibit B of the Base Listing Document, there has been no material adverse change in our financial or trading position or prospects or indebtedness since 31 December 2025.

PRODUCT SUMMARY STATEMENT

The Warrants are listed structured products which involve derivatives. This statement provides you with key information about the Warrants. You should read this statement together with the section headed "Product Summary Statement" in our Supplemental Listing Document before investing in the Warrants. You should not invest in the Warrants based on the information contained in this statement alone. You should read and understand the remaining sections of this document, together with the other Listing Documents, before deciding whether to invest.

Overview of the Warrants

- **Can you sell the Further Warrants before the Expiry Date?**

  Yes. We have made an application for listing of, and permission to deal in, the Further Warrants on the Stock Exchange. All necessary arrangements have been made to enable the Further Warrants to be admitted into the Central Clearing and Settlement System ("**CCASS**"). Issue of the Further Warrants is conditional upon listing approval being granted. From the Listing Date up to the last trading day of the Further Warrants (both dates inclusive), you may sell or buy the Further Warrants on the Stock Exchange. There shall be three CCASS Settlement Days between the last trading day of the Further Warrants and the Expiry Date. No application has been made to list the Further Warrants on any other stock exchange.

  The Warrants may only be transferred in a Board Lot (or integral multiples thereof). Where a transfer of Warrants takes place on the Stock Exchange, currently settlement must be made not later than two CCASS Settlement Days after such transfer.

  The Liquidity Provider will make a market in the Warrants by providing bid and/or ask prices. See the section headed "Liquidity" in the Supplemental Listing Document.

Where can you find the relevant documents of the Warrants?

The following documents are available on the website of the HKEX at www.hkexnews.hk and our website which is presently at https://www.warrants.hsbc.com.hk/en/warrant/latest-document-and-notice:

- each of the Listing Documents (both the English version and the Chinese translation), including:
  - this document
  - the Supplemental Listing Document
  - our Base Listing Document
  - the Addendum

- our latest annual report including audited consolidated annual financial statements and any interim or quarterly financial statements; and

- a copy of the consent letter of our auditor referred to in our Base Listing Document.

以下文件可於香港交易所披露易網站(www.hkexnews.hk)以及本公司網站(網址現為https://www.warrants.hsbc.com.hk/tc/warrant/latest-document-and-notice)瀏覽：

- 各上市文件(英文版本及中文譯本)，包括：
  - 本文件
  - 補充上市文件
  - 我們的基本上市文件
  - 增編

- 本公司最近期年度報告(包含經審核綜合年度財務報表)及任何中期或季度財務報表；及

- 基本上市文件所述本公司核數師的同意函件。

Has the auditor consented to the inclusion of its report to the Listing Documents?

Our auditor ("**Auditor**") has given and has not since withdrawn its written consent to the inclusion of its report dated 25 February 2026 and/or the references to its name in our Base Listing Document, in the form and context in which they are included. Its report was not prepared exclusively for incorporation into our Base Listing Document. The Auditor does not own any of our shares or shares in any member of our group, nor does it have the right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for our securities or securities of any member of our group.

Capitalised terms and inconsistency

Unless otherwise specified, capitalised terms used in this document have the meanings set out in the Conditions. If this document is inconsistent with our Base Listing Document, this document shall prevail.

Updated information

There is no supplemental information about the Issuer.

PARTIES

REGISTERED OFFICE OF THE ISSUER

The Hongkong and Shanghai Banking Corporation Limited
HSBC Main Building
1 Queen’s Road Central
Hong Kong

LIQUIDITY PROVIDER

HSBC Securities Brokers (Asia) Limited
Levels 17 and 18
HSBC Main Building
1 Queen’s Road Central
Hong Kong

INDEPENDENT AUDITOR

PricewaterhouseCoopers
Certified Public Accountants
Registered Public Interest Entity Auditor
22nd Floor, Prince’s Building
Central
Hong Kong