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The Hongkong and Shanghai Banking Corporation Limited

(incorporated in Hong Kong with limited liability under the Companies Ordinance of Hong Kong)

Non-collateralised Structured Products

Matters arising from the bonus issue and capitalization issue of BYD Company Limited (“Company”) relating to the existing HKD-traded ordinary issued H shares of the Company (“Shares”)

This announcement sets out details of adjustments to all unexpired single equity callable bull/bear contracts on the Company issued by the Issuer following the Bonus Issue and Capitalization Issue (each as defined below) of the Company. These adjustments will take effect from 10 June 2025.

1. INTRODUCTION

Pursuant to (i) the announcements dated 22 April 2025 and 7 May 2025 and (ii) the circular dated 7 May 2025 published by the Company, the Company announced a proposed bonus issue in the proportion of 8 bonus share for every 10 existing Shares of the Company (“**Bonus Issue**”) and issue in the proportion of 12 capitalization shares for every 10 existing Shares of the Company to shareholders by way of capitalization of capital reserve (“**Capitalization Issue**”). Consequently, it is necessary to make certain adjustments to all unexpired single equity callable bull/bear contracts on the Company issued by the Issuer (“**CBBCs**”) pursuant to the terms and conditions of such CBBCs. These adjustments will take effect from 10 June 2025.

2. THE ADJUSTMENTS AND CBBCS AFFECTED

Based on the adjustment factor set out in item 5 below:–

- (i) the adjusted Entitlement will be 3 Shares; and
- (ii) the existing Strike Price and the existing Call Price will be adjusted by the reciprocal of the Adjustment Factor, where the reciprocal of the Adjustment Factor means one divided by the Adjustment Factor.

Accordingly, after the above adjustments, the adjusted Strike Price, the adjusted Call Price (rounded to the nearest 0.001) and the adjusted Entitlement of the CBBCs shall be as follows:

Stock Codes	No. of CBBCs per Entitlement	Entitlement		Strike Price		Call Price	
		Existing	Adjusted	Existing	Adjusted	Existing	Adjusted
50326	500	1 Share	3 Shares	HK\$231.000	HK\$77.000	HK\$235.000	HK\$78.333
52349	500	1 Share	3 Shares	HK\$181.000	HK\$60.333	HK\$185.000	HK\$61.667
56163	500	1 Share	3 Shares	HK\$534.000	HK\$178.000	HK\$530.000	HK\$176.667
57027	500	1 Share	3 Shares	HK\$504.000	HK\$168.000	HK\$500.000	HK\$166.667
57226	500	1 Share	3 Shares	HK\$569.000	HK\$189.667	HK\$565.000	HK\$188.333
58038	500	1 Share	3 Shares	HK\$454.000	HK\$151.333	HK\$450.000	HK\$150.000
58402	500	1 Share	3 Shares	HK\$376.000	HK\$125.333	HK\$380.000	HK\$126.667
58850	500	1 Share	3 Shares	HK\$489.000	HK\$163.000	HK\$485.000	HK\$161.667
59183	500	1 Share	3 Shares	HK\$429.000	HK\$143.000	HK\$425.000	HK\$141.667
59431	500	1 Share	3 Shares	HK\$334.000	HK\$111.333	HK\$338.000	HK\$112.667
61829	500	1 Share	3 Shares	HK\$156.000	HK\$52.000	HK\$160.000	HK\$53.333
61958	500	1 Share	3 Shares	HK\$241.000	HK\$80.333	HK\$245.000	HK\$81.667
63130	500	1 Share	3 Shares	HK\$271.000	HK\$90.333	HK\$275.000	HK\$91.667
64570	500	1 Share	3 Shares	HK\$311.000	HK\$103.667	HK\$315.000	HK\$105.000
64880	500	1 Share	3 Shares	HK\$326.000	HK\$108.667	HK\$330.000	HK\$110.000
65286	500	1 Share	3 Shares	HK\$341.000	HK\$113.667	HK\$345.000	HK\$115.000
65644	500	1 Share	3 Shares	HK\$146.000	HK\$48.667	HK\$150.000	HK\$50.000
65826	500	1 Share	3 Shares	HK\$349.000	HK\$116.333	HK\$353.000	HK\$117.667
66955	500	1 Share	3 Shares	HK\$356.000	HK\$118.667	HK\$360.000	HK\$120.000
68024	500	1 Share	3 Shares	HK\$251.000	HK\$83.667	HK\$255.000	HK\$85.000
68840	500	1 Share	3 Shares	HK\$216.000	HK\$72.000	HK\$220.000	HK\$73.333
69298	500	1 Share	3 Shares	HK\$366.000	HK\$122.000	HK\$370.000	HK\$123.333
69314	500	1 Share	3 Shares	HK\$261.000	HK\$87.000	HK\$265.000	HK\$88.333
69532	500	1 Share	3 Shares	HK\$281.000	HK\$93.667	HK\$285.000	HK\$95.000
69535	500	1 Share	3 Shares	HK\$296.000	HK\$98.667	HK\$300.000	HK\$100.000
69558	500	1 Share	3 Shares	HK\$222.000	HK\$74.000	HK\$226.000	HK\$75.333

3. GLOBAL CERTIFICATES

Existing global certificates will continue to be legal and valid evidence of title to the CBBCs and valid for the purposes of the trading and settlement of the CBBCs up to and including the relevant Expiry Date of the CBBCs.

4. BOARD LOTS

Board lot sizes will not be changed.

5. ADJUSTMENTS

Adjusted Entitlement = Adjustment Factor x E

$$\text{Adjusted Strike Price (rounded to the nearest 0.001)} = \text{Existing Strike Price} \times \frac{1}{\text{Adjustment Factor}}$$

$$\begin{array}{l} \text{Adjusted Call Price} \\ \text{(rounded to the nearest 0.001)} \end{array} = \text{Existing Call Price} \times \frac{1}{\text{Adjustment Factor}}$$

Where:

$$\text{Adjustment Factor} = (1 + N) = 1+2 = 3$$

E: Existing Entitlement immediately prior to the Bonus Issue and Capitalization Issue, being 1 Share

N: Number of additional Shares (whether a whole or a fraction) received by a holder of existing Shares for each Share held prior to the Bonus Issue and Capitalization Issue, being $(8+12)/10 = 20/10$ (i.e. 2)

6. NOTICE

This announcement constitutes due and valid notice by the Issuer to each relevant registered holder of the CBBCs set out above insofar as such notice is required, under the terms and conditions of such CBBCs, to be made by way of publication in English and Chinese on the website of Hong Kong Exchanges and Clearing Limited.

Except as stated in this announcement, all other information and the terms and conditions set out in the listing documents applicable to the CBBCs will remain unchanged.

Terms not defined in this announcement have the meanings given to them in the relevant listing documents relating to the CBBCs.

The Hongkong and Shanghai Banking Corporation Limited

Hong Kong, 9 June 2025